

NOTES FOR TAX PREPARER

- Your client is requesting to participate in the Private School Tuition Organization and Certified School Tuition Organization tax credit programs.
- Once you determine the donation amount, you or your client can make the donation by completing the form on the inside of this brochure. Donations can also be made on our website: www.arizonatuitionconnection.com, or by calling (480) 409-4106.
- The maximum donation amount to take as a tax credit is the donor's tax liability or the maximum set by the state.
- A donor may recommend a student receive their donation, but may not recommend a student from their own household.
- Donations for the 2024 tax year can be made through April 15th, 2025. (or filing date as determined by AZDOR)
- Once the donation is made, a receipt will be sent with the breakout between AZ state forms 323 and 348.
- Arizona Tuition Connection is a 501(c)3 charitable organization approved by the State of Arizona to take tax credit donations. EIN 46-1879761
- When filing, forms 323 and 348 will request the following details about our organization, as shown below:

| (a) Name of Private School Tuition Organizations to which you made cash contributions | (b) Street Address | (c) City, State |
|--|---------------------------|--------------------|
| Arizona Tuition Connection | 11445 E. Via Linda #2-145 | Scottsdale, AZ |

A SCHOOL TUITION ORGANIZATION CANNOT AWARD, RESTRICT OR RESERVE SCHOLARSHIPS SOLELY ON THE BASIS OF A DONOR'S RECOMMENDATION. A TAXPAYER MAY NOT CLAIM A TAX CREDIT IF THE TAXPAYER AGREES TO SWAP DONATIONS WITH ANOTHER TAXPAYER TO BENEFIT EITHER TAXPAYERS OWN DEPENDENT.



Discuss this with your tax preparer before you file your taxes!

DONATION BROCHURE



2024/2025

LETTER TO TAX PREPARER

Dear Tax Preparer,

With your help, I would like to make a dollar-for-dollar tax credit donation to Arizona Tuition Connection, as part of the Private School Tuition Organization and Certified School Tuition Organization tax credit programs. *(Details can be found on the back of this brochure)*

Can you please assist by confirming how much I can donate?:

- \$2,910 *(2024 max married filing jointly)*
- \$1,459 *(2024 max filing single)*
- \$3,062 *(2025 max married filing jointly)*
- \$1,535 *(2025 max filing single)*
- Other: _____ *(based on AZ tax liability)*

I would also like to have a copy of the receipt sent directly to you. What email address would you like them to use?

Email Address: _____

Once I have this information I will complete the donation process.

FUNDS RECOMMENDATION

Please direct my donation to:

- Support a low-income student. **OR** The student or school listed below:

Student Name: _____

School: _____

DONATION INFORMATION

In which tax year will you take the credit? 20_____

Filing status for the above tax year: Married Filing Jointly **OR** Single

This is my first private school tax credit donation for the above tax year.

OR

For the above tax year, I have previously donated \$ _____ to _____ *(STO Name)*

DONATION AMOUNT: \$ _____

2024 TAX YEAR MAXIMUM AMOUNTS: FILING JOINTLY - \$2,910 | FILING SINGLE - \$1,459

2025 TAX YEAR MAXIMUM AMOUNTS: FILING JOINTLY - \$3,062 | FILING SINGLE - \$1,535

PAYMENT OPTIONS

1. Donate by credit card:

_____ Expiration Date _____
Card number

2. Donate by direct debit:

_____ Account Number _____
ABA Routing Number

_____ Account Type: Checking or Savings _____
Bank Name

3. Donate by check: Please make check payable to **Arizona Tuition Connection**.

DONATION FORM

DONOR INFORMATION

Full Name

Street Address

City/State/Zip

Phone Number

E-Mail Address

UPON COMPLETION, PLEASE RETURN THIS FORM TO: Arizona Tuition Connection
PO Box 63381
Phoenix, AZ 85082