

## NOTES FOR TAX PREPARER

- Your client is requesting to participate in the Private School Tuition Organization and Certified School Tuition Organization tax credit programs.
- Once you determine the donation amount, you or your client can make the donation by completing the form on the inside of this brochure. Donations can also be made on our website: [www.arizonatuitionconnection.com](http://www.arizonatuitionconnection.com), or by calling (480) 409-4106.
- The maximum donation amount to take as a tax credit is the donor's tax liability or the maximum set by the state.
- A donor may recommend a student receive their donation, but may not recommend a student from their own household.
- Donations for the 2025 tax year can be made through April 15th, 2026. (or filing date as determined by AZDOR)
- Once the donation is made, a receipt will be sent with the breakout between AZ state forms 323 and 348.
- Arizona Tuition Connection is a 501(c)3 charitable organization approved by the State of Arizona to take tax credit donations. EIN 46-1879761
- When filing, forms 323 and 348 will request the following details about our organization, as shown below:

(a) Name of Private School Tuition Organizations to which you made cash contributions	(b) Street Address	(c) City, State
Arizona Tuition Connection	11445 E. Via Linda #2-145	Scottsdale, AZ

A SCHOOL TUITION ORGANIZATION CANNOT AWARD, RESTRICT OR RESERVE SCHOLARSHIPS SOLELY ON THE BASIS OF A DONOR'S RECOMMENDATION. A TAXPAYER MAY NOT CLAIM A TAX CREDIT IF THE TAXPAYER AGREES TO SWAP DONATIONS WITH ANOTHER TAXPAYER TO BENEFIT EITHER TAXPAYERS OWN DEPENDENT.



Discuss this with your  
tax preparer before  
you file your taxes!

## DONATION BROCHURE



2025/2026

# LETTER TO TAX PREPARER

Dear Tax Preparer,

With your help, I would like to make a dollar-for-dollar tax credit donation to Arizona Tuition Connection, as part of the Private School Tuition Organization and Certified School Tuition Organization tax credit programs. *(Details can be found on the back of this brochure)*

Can you please assist by confirming how much I can donate?:

- \$3,062 *(2025 max married filing jointly)*
- \$1,535 *(2025 max filing single)*
- \$3,131 *(2026 max married filing jointly)*
- \$1,571 *(2026 max filing single)*
- Other: \_\_\_\_\_ *(based on AZ tax liability)*

I would also like to have a copy of the receipt sent directly to you. What email address would you like them to use?

Email Address: \_\_\_\_\_

Once I have this information I will complete the donation process.

## FUNDS RECOMMENDATION

Please direct my donation to:

- Support a low-income student. **OR**  The student or school listed below:

Student Name: \_\_\_\_\_

School: \_\_\_\_\_

## DONATION INFORMATION

In which tax year will you take the credit? 20\_\_\_\_\_

Filing status for the above tax year:  Married Filing Jointly **OR**  Single

This is my first private school tax credit donation for the above tax year.

**OR**

For the above tax year, I have previously donated \$ \_\_\_\_\_ to \_\_\_\_\_ *(STO Name)*

DONATION AMOUNT: \$ \_\_\_\_\_

2025 TAX YEAR MAXIMUM AMOUNTS: FILING JOINTLY - \$3,062 | FILING SINGLE - \$1,535

2026 TAX YEAR MAXIMUM AMOUNTS: FILING JOINTLY - \$3,131 | FILING SINGLE - \$1,571

## PAYMENT OPTIONS

1. Donate by credit card:

\_\_\_\_\_ Expiration Date  
Card number

2. Donate by direct debit:

\_\_\_\_\_ Account Number  
ABA Routing Number

\_\_\_\_\_ Account Type: Checking or Savings  
Bank Name

3. Donate by check: Please make check payable to **Arizona Tuition Connection**.

# DONATION FORM

## DONOR INFORMATION

Full Name \_\_\_\_\_

Street Address \_\_\_\_\_

City/State/Zip \_\_\_\_\_

Phone Number \_\_\_\_\_ E-Mail Address \_\_\_\_\_

UPON COMPLETION, PLEASE RETURN THIS FORM TO: **Arizona Tuition Connection**  
PO Box 63381  
Phoenix, AZ 85082